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**Collaborative Quality Improvement Project**

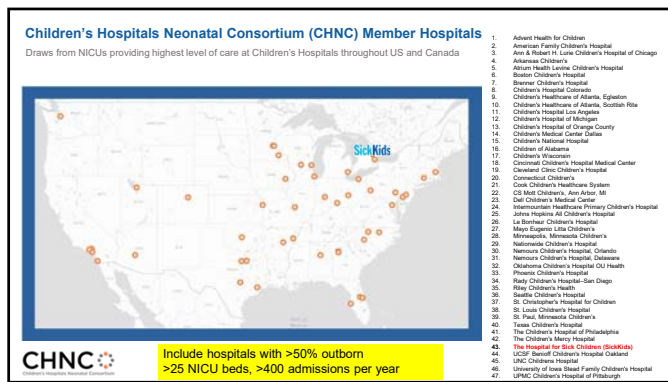
**STEPP IN next STEPPs**

Safe Transitions and Euthermia in the Peri-operative Period in Infants & Neonates

**CHNC** **SickKids**

Piazza AJ et al. Pediatrics 2021

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**CHNC**

**STEPPIN next STEPPs**

Safe Transitions and Euthermia in the Peri-operative Period in Infants & Neonates

**Project Purpose for CHNC network**

For all NICU patients undergoing transfer of care for surgery, optimize:

- Peri-operative teamwork
- Communication processes
- Patient management

**SMART Aim for SickKids**

- Decrease percentage of NICU surgical cases with post-operative hypothermia by half from 10% to 5% over 6 months and sustain for 12 months

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**STEPPIN SickKids Team**

General Surgery	Anesthesia	Neonatology
Annie Fecteau, MD	Conor McDonnell, MD	Kyong-Soon Lee, MD (Q)
Hazel Pleasant-Terashita, NP	Theresa Skelton, MD	Judy Haines, NP
Nicole deSilva, NP	Andrea Sepa, RN	Chris Elliott, RN
	OR Senior Clinical Manager	NICU Quality Leader
	Judith Janakies, RN	Michael Finelli, RRT
	OR Quality Leader	NICU Educator
	Linda Nguyen, RN	Lisa Fowler, RN
	OR Educator	NICU Educator
		Michelle Bertoni, RN
		NICU Educator
		Rita Visconti
		Parent Liaison
		Robin Knighton, RN
		Data Abstraction
		Loreto Lecce,
		NICU Systems Manager
		Christopher Tomlinson, MD Surgical
		Liaison & Andrew James, MD
		Erea Andreacchi, Admin Support

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**Interventions implemented at SickKids**

Intervention	When Implemented
1. Standardized pre- and post-op handoff process	<b>Soft launch</b> Oct 10, 2017 M-F 8 am to 5 pm
2. Use of handoff tool	<b>Full launch</b> Nov 13, 2017 All cases 24/7

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## Our First STEPPIN Pre-op Huddle Oct 10, 2017



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**SickKids**

**SickKids NICU Pre-Operative Handoff Checklist - Not part of the patient chart**

OR room temperature when infant enters OR: \_\_\_\_\_ °C (Target 2-24°C)

**Team Member Actions**

1. Bedside RN completes "bedside RN" aspects of checklist on the right. When within 4 hours prior to OR AND prior to OR team's arrival in the NICU.
2. OR calls NICU front desk and requests NICU members gather at bedside.
3. NICU information clerk pages participants (see # 5) for huddle at bedside.
  - a. Initiates group page for "OR huddle" includes NICU staff physician (8000 17300).
  - b. Performs intercom call (e.g., "OR huddle in room \_\_\_\_\_").
4. Intramural or ACTS team member to transfer infant to transport incubator in preparation for departure with the OR team upon huddle completion.
  - Team members have OR gowns on.
5. Once all team members are gathered at the bedside

**ANNOUNCES: "WE ARE BEGINNING THE HANDOFF" (leader = NICU CSN)**

Handoff start time: \_\_\_\_\_ (Initiated by NICU CSN/NICU QI team only)

**Introductions: all by name and role**

- Clinical support nurse (CSN)
- Bedside RN
- Parents (optional)
- Surgeon (call or follow) and/or Surgical NP

**Handoff Process Measures (to be collected by CSN for every huddle)**

1. NICU medical team (call, follow or NP) provides OR team with brief patient history:
  - G.A. weight, reason for OR, major diagnosis (e.g., C22) and relevant abnormal labs.
2. RN reviews ventilation and concerns for infants on respiratory support.
3. Surgeon states surgical procedure.
4. Bedside RN and CSN review checklist below.
5. Surgical AND anesthesia consent completed.
6. Anesthesia time completed.
7. Pre-operative Nursing Record form completed.
8. CSN lead to go and has her name on business sheet that is in chart.
9. CSN initial at anticipated operative room (e.g., NICU theatre, theatre, OR/Intensivists).
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## Measures

### Outcome Measure

1. Post-operative hypothermia (temp <36.0°C) within one hour of readmission to NICU

### Process Measures

1. Wait time for handoff to start
2. Duration of handoff
3. Appropriate staff present at handoff
4. Handoff tool used
5. No interruptions during handoff
6. Staff satisfaction with handoff

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**STEPPIN Project Toolkit: Handoff Process Measures**

**Handoff Process Measures (to be collected by CSN for every huddle)**

During the huddle, ensure about 20 min. (preparation and handoff) is available.

**Handoff Process Measures**

1. Introductions: all by name and role
  - Clinical support nurse (CSN)
  - Bedside RN
  - Parents (optional)
  - Surgeon (call or follow) and/or Surgical NP
2. Wait time for handoff to start
3. Duration of handoff
4. Appropriate staff present at handoff
5. Handoff tool used
6. No interruptions during handoff
7. Staff satisfaction with handoff

Comments:

Please return completed form to STEPPIN folder in CSN office. Version: Feb 2, 2019.

- Manual data collection by charge nurse who attends every pre- and post-op huddle
- Volume of surgical cases = 10-30 per month
- Data collected in >90% surgical cases

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## Process measures after implementation of project

	SickKids Oct 2017 - Sept 2018	CHNC Network July 2018 data
Waiting for huddle, in minutes: mean (max) range among months		
Pre-op	2-5 (5-25)	n/a
Post-op	1-3 (5-14)	n/a
Duration of handoff, in minutes: mean (max) range among months		
Pre-op	4-7 (7-20)	n/a
Post-op	3-5 (7-15)	n/a
Appropriate staff present		
Pre-op	91%	87%
Post-op	87%	84%
Handoff tool used		
Pre-op	99%	88%
Post-op	99%	82%
Interruptions during handoff		
Pre-op	6%	1%
Post-op	12%	2%

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## Who attended the huddles? PRE-OP

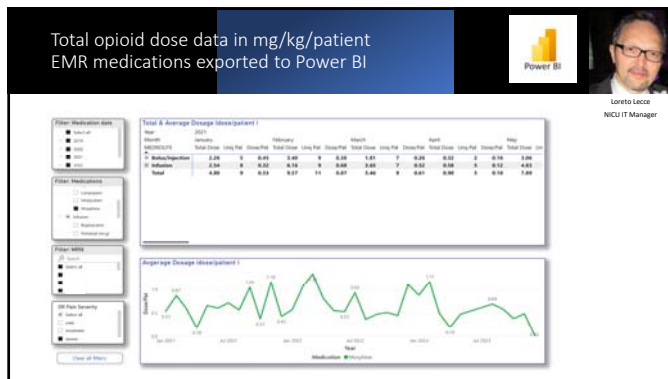
	Oct	Nov	Dec	Oct to Dec
Surgical Staff	60%	100%	72%	76%
Surgical Fellow	100%	60%	67%	74%
Anesthesia Staff	90%	100%	89%	92%
Anesthesia Fellow/Res	90%	80%	67%	76%
NICU Staff Physician*	78%	38%	81%	70%
Team Fellow	40%	70%	67%	61%
Bedside RN	100%	100%	100%	100%
NICU CSN	100%	100%	100%	100%
Parent	70%	70%	61%	66%
OR nurse	100%	80%	78%	84%
NP/resident	90%	50%	39%	55%
NICU Surgical NP	50%	50%	17%	34%
NICU RRT	80%	100%	89%	89%
Intramural team	70%	70%	50%	61%
ACTS	80%	80%	44%	63%
Number of Huddles	10	10	18	38

\*NICU staff MD present: M-F, 8 am-5:30 pm

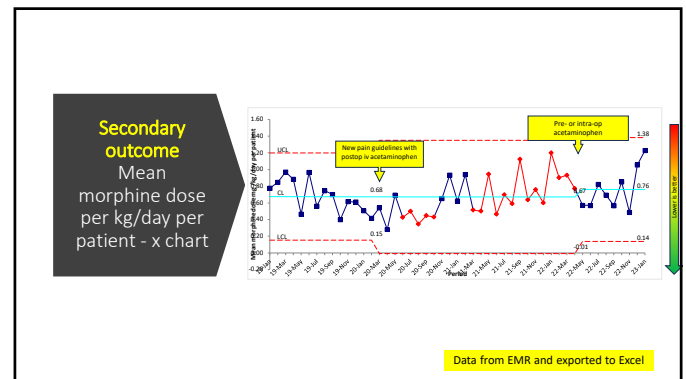
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Machine learning for prediction of intra- and post-operative hypothermia

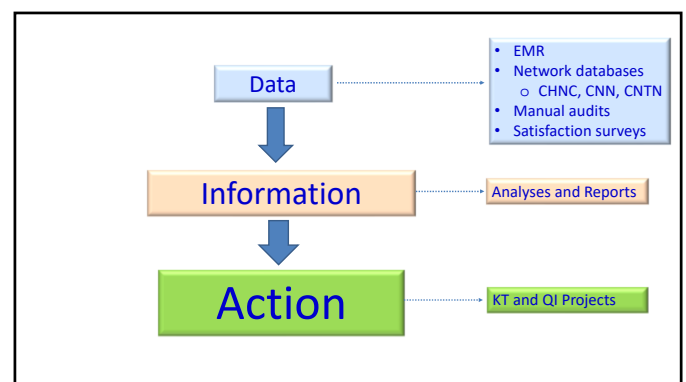
**Machine Learning**

- ML algorithms can identify patterns in data and make predictions or decisions without human intervention
- Can inform timely intervention and management strategies

**Project in progress**

- Utilizing EMR data, identify at time of pre-op huddle, patients at highest risk for intra- and post-operative hypothermia
- Once highest risk patients identified, promote clinical action to ensure optimization of interventions for thermoregulation

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Take Home Points

- Priority for QI projects should be determined by data on local population profile and performance
- Data entry mandated for network databases provide rich source of automated electronic data
  - Try to ensure timely availability of data and reports
  - Capitalize on available IT expertise to generate reports
- Automate data collection to minimize resources whenever possible
  - Find resources for manual data collection, especially when ramping up at start of project
  - Keep data collection simple, collect only what you need to show difference
- Network membership and collaboration essential
  - Motivates change
  - Sharing of knowledge and resources
  - Benchmarking

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W. Edwards Deming

*Nobody should try to use data unless he has collected data*

*I am forever learning and changing*

Thank you for your attention!

Contact  
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